

Privacy Policy

CB Investment Management s. r. o., with its registered office at Staromestská 3 811 03 Bratislava - mestská časť Staré Mesto, company identification number: 52524531, (hereinafter referred to as "CB Investment Management"), as the controller, recognizes the importance of protecting the personal data of its clients, investors, website visitors, as well as other persons whose personal data it processes.

CB Investment Management processes personal data in accordance with Regulation (EU) 2016/679 of the European Parliament and of the Council on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (hereinafter referred to as the "GDPR") and in accordance with other relevant legislation in the field of personal data protection.

This Privacy Policy (hereinafter referred to as the "Policy") governs the processing of personal data by CB Investment Management. In this Policy, you will learn how CB Investment Management processes personal data, for what purposes, to whom personal data may be provided, how long personal data is stored, and what rights you have in connection with processing personal data.

For the purposes of this Policy, the terms used in capital letters have the meanings assigned to them in the Terms and Conditions of CB Investment Management (hereinafter referred to as the "Terms and Conditions").

1. Personal data processed by CB Investment Management

CB Investment Management processes personal data of natural persons for the following purposes:

1.1. Processing of personal data of investors

CB Investment Management processes personal data of investors, including but not limited to:

- name, surname, date of birth, personal identification number, address, nationality, e-mail address, phone number, bank account number, identification documents, citizenship and tax residency;
- information on the number, type and value of the securities purchased or sold through CB Investment Management and the method of payment used for such securities;
- information about the investor's preferences in investing and its investment objectives;
- information about the investor's employment, education, and experience in investing.

1.2. Processing of personal data of clients

CB Investment Management processes personal data of clients, including but not limited to:

- name, surname, date of birth, personal identification number, address, nationality, e-mail address, phone number;
- information about the client's preferences and interests in investing;
- information on the use of CB Investment Management's services by the client.

1.3. Processing of personal data of website visitors

CB Investment Management processes personal data of website visitors, including but not limited to:

- IP address, browser type, language, operating system, referring URLs, information about actions taken on the website, dates and times of visits, geographic location data, other diagnostic data;
- cookies and similar technologies that may uniquely identify the visitor's browser or device.

2. Legal basis and purposes of personal data processing

CB Investment Management processes personal data for the following purposes and on the following legal bases:

2.1. Contract performance

CB Investment Management processes personal data of investors and clients to perform contracts concluded with them or take steps at the request of the data subjects before entering into a contract.

2.2. Legitimate interests

CB Investment Management processes personal data for the purpose of its legitimate interests, such as:

- ensuring the security of its website and services;
- improving its website and services;
- direct marketing of its products and services;
- compliance with legal obligations;
- establishment, exercise, or defense of legitimate interest